**Self-certified High Net Worth Individual declaration**

I declare that I am a certified high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means:

* I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;
* the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
* by signing this statement, I may lose significant rights;
* I may have no right to complain to either of the following– (i) the Financial Conduct Authority; or (ii) the Financial Ombudsman Scheme;
* I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth individual because at least one of the following applies:

* I had, during the financial year immediately preceding the date that I make this certification, an annual income to the value of £100,000 or more;
* I held, throughout the financial year immediately preceding the date that I make this certification, net assets to the value of £250,000 or more. Net assets for these purposes do not include:
	+ the property which is my primary residence, or any loan secured on that residence;
	+ any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001 (a); or
	+ any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments (including unregulated investment schemes).

Bottom of Form

|  |  |
| --- | --- |
| Signature |  |
| Name |  |
| Date |  |